



# UNIVERSITY<sup>OF</sup> BIRMINGHAM

### TASMINH4 study

## **GP** Clinical System Search – VISION

To accompany Working Instruction 1: Practice List Search

VISION have generated a searchcode that reduces the amount of work involved in conducting a search to identify patients to invite to TASMINH4. The instructions below explain how to run the search:

- 1. Save the searchfile provided to you somewhere Desktop or the Vision O: drive for instance).
- 2. Then, within Vision, open Search & Reports from the reporting menu, click the ... icon within the Search Export & Import window (if it's hidden, you will need to drag the grey horizontal bar up a bit from the bottom see screenshot below), find the attachment that was saved and right click and choose Import.



3. Once Imported, click the Ad-hoc Search & Reporting on the left and it should be the search at the top of that list. Right click and view search (screenshot overleaf).

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4 🛛 🗌 26/09/2013	THIN Minor Ops from April (00:00	Delete	Del				
A 19/09/2013	g3 (00:00:01)	Rename					
Q 19/09/2013	G3 with BP (00:00:02)						
Q 13/05/2013	measles (00:00:00)	Schedule!					
Q 04/12/2012	THIN None (00:00:05)						
a 🖉 07/11/2012	THIN CHD BP (00:00:00)	Export					
18/07/2012	diabetics	Help	F1				
18/07/2012	JH IHD patients						
28/05/2012	A&P (00:00:00)						
27/05/2012	THIN Antibiotics						
✓ 27/05/2012	THIN Referrals dbf export (00:00:0	2)					
<ul> <li>Q 26/05/2012</li> </ul>	THIN COPD assessment search (00:00:02)	<	1]				
26/05/2012	THIN History looking BP's (00:00:03)		A 200 0	9 763 3	1 10		
4 📓 04/05/2012	Referrals 09/10 (00:00:02)		Search export	rt and import			
Q 25/01/2012	IOW Missing Info (00:00:01)						
Q 24/01/2012	DM exam results (00:00:01)	V 06/11/2014		pertension Stu	idy Case		

PLEASE NOTE: THIS IS NOT THE FULL SEARCH YOU REQUIRE AS THERE ARE JUST TOO MANY READ-CODES TO ADD FOR AF, DEMENTIA etc. AND SO THERE IS ANOTHER PART TO DO AFTER THE INITIAL SEARCH (if you are happy to put all the exclusion readcodes in manually, you wouldn't need to do the following patient group part, but there are hundreds of different codes for AF, Dementia etc, so it may be easier for you to do the following:

- 4. Run the search.
- 5. Once search has been done, close this window and go to Patient Groups from the Vision screen.
- 6. Find the Study Hypertension group (if you click the date column twice, it should appear at the top of the list).
- 7. Click the blue circle to make the current list a workgroup.

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ł	Name	Description		Count	Date ⊽	Time	Inactive	Operator	Category
1	STUDY	Hypertension Study Case		13	06/11/2014	13:03.57	No	MIKE GARRATT	User
1	HYPOCT Pts Born In Oct On Hypertension Reg		65	05/11/2014	13:02.22	No	MIKE GARRATT	User	
i	TEST	Test		1898	20/08/2014	16:00.20	No	MIKE GARRATT	User
	Shirlen		756 /691						

- 8. Click the Yellow / Green icon (Audit Line) and click Clinical Audit tab.
- 9. Navigate to the following: nGMS QOF England, qof clinical, AF, AF register (near the top) and click OK.
- 10. Click the 11th icon along (remove patient's in the selected group from the workgroup).
- 11. Go back to the Yellow / green audit button and find the Dementia register, highlight this and click OK.
- 12. Again click the 11th icon to also remove these patients.
- 13. Repeat the process for the Palliative Care register.
- 14. Once you have got this far, highlight the original Hypertension Study Case group and click the Floppy disk icon to save the remaining patients as a new group, and give it a new Name.
- 15. Go back to Search & Reports, click the Ad-hoc section on the left, find the Repeat Rx search and right click, choose View search.
- 16. Double Click the Group Input box and find the new group name you have just saved.

17. Change the report output to Standard Report.

SEARCH: Repeats						
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Search Input Select	Report Output Standard Report					
NEW New						
Search Details Selectors Add Envity	Report Deta	ils	Add Ephy			
Search Details Patient Details Repeat Masters Inactive Lis Equal To No	Report Details Patient Detai Repeat Mast	Report Details Patient Details (All) Repeat Masters (Matches)				
Match on all or any Do you wish to include patients if a match is found on any entity, or only if C Match Any	Bun	Ne <u>w</u>	Save			
matches are found on all selected C Match All entities.	Close	Help	Save As			

### 18. Click Run.

### THIS WILL NOW LIST THE POTENTIALLY RELEVANT PATIENTS ALONG WITH THEIR REPEAT MEDICATION.

Record the number on the list on the Search Report Form – Part 1.

Pass the list to the TASMINH4 Lead GP, who should remove anyone taking 4 or more anti-hypertensive agents, and record this number in the relevant box on the Search Report Form – Part 2.

The GP should also remove anyone known to be terminally ill, housebound or otherwise unsuitable for the study. The GP should record how many in each category are excluded on the Search Report Form – Part 2.

Invite the remaining patients to take part in TASMINH4.